



Is it time for a Coupa tune up?

Coupa is the tool in the source-to-pay (S2P) toolbox, spanning every business activity from initial supplier research and negotiations to invoicing and final payment for goods received. Now that Coupa is engrained in your organization, why not take a fresh look and see where thoughtful calibration can get you even more ROI?

As your organization grows and evolves, so do your processes—and not always for the better. Regular reviews should happen, and any manual processes weeded out. They can create an array of tactical issues and reduce visibility into spend and performance. Fraud, overpayments, and operational waste are tougher to spot and address too. Clearsulting can help.

Our focus

Eliminate unnecessary steps, optimize the ones you need, and automate where possible. Here's what that looks like:

- Defining a future state vision for your source-to-pay organization
- · Reviewing and cleaning up master data—including your suppliers
- · Developing and executing a supplier enablement strategy
- Designing and implementing catalogs

- Optimizing integrations
- Streamlining the end-user experience with training and support
- · Using data and analytics to make forward-looking decisions quickly and efficiently

A track record that doesn't miss

An organization previously implemented Coupa to streamline its procurement process. But despite investing significant time and resources, managing spend was still a challenge. Worst of all, invoicing was manual—causing delays, errors, missed payment deadlines, and strained relationships with suppliers.

That's where we came in. After a thorough current-state assessment and cross-team collaboration, we helped automate the organization's invoicing process, implement best practices for approval workflows, and optimize and track payments. And when the project was all said and done, we provided ongoing support for a more seamless transition to Coupa.

The result?



50% improvement in invoice automation



32% increase in on-time payments



Happy suppliers and cost savings from better negotiating power





Why work with us?

We start by understanding the why behind your organization's S2P challenges. From there, we find ways to streamline processes, realize savings, and implement technology solutions in alignment with your existing landscape. With extensive experience across the source-to-pay cycle, a business-led and technology-enabled approach to realizing touchless procurement, and a team ready to work side by side with you throughout the journey, you'll recoup value from day one.

Value every step of the way Category Analytics management CREATE Stakeholder value Contract lifecycle Invoicing Supplier relationship Purchasing management

Creating positive change through digital finance

Our innovative problem solving and proven technology workflows help finance and procurement leaders embrace digital to become better business partners. Acting as a link across your business, we connect your vision with the processes, technology, and systems that yield success. We offer digital reporting, enterprise performance management, finance effectiveness, financial close, risk advisory, source-to-pay, and treasury services that take a digital-minded approach to push your business further.



Get started

If you're ready to reduce friction and create better experiences with your Coupa implementation, let's talk.

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