

Get your finance ecosystem in gear

If you're relying on manual processes to execute your finance activities and still using Excel for planning, reporting, and analysis, you're at a unique nexus of progress. The longer you wait, the larger your risk of getting left behind. If you want to keep pace with the competition, flexibility and data-powered insights are critical.

An enterprise performance management solution can give you a layer of agility and visibility and support your organization as it grows and upgrades technology systems. It can also integrate and analyze data from various sources, giving you across-the-board insights that guide forecasting, strategic planning, decision-making, and alignment across the organization.

Not sure where to start? That's where Clearsulting comes in.

Here's what we bring:



A practical approach to enterprise performance management focused on business needs and challenges—enabling you to address the challenges of today while setting the right foundation for the future



Expertise surrounding the design and implementation of enterprise performance management systems to improve your financial consolidation, financial planning and analysis, and management reporting and analytics processes and technology



Leading practice perspectives on streamlining your finance ecosystem to overcome process challenges, create integrated teams, and inform decision making



Experience developing solutions that automate manual activities to drive efficiency and provide better data and faster insights

Our Enterprise Performance Management offerings

EPM strategy

We review current state operations, identify pain points, streamline processes with technology, and design a roadmap to achieve your vision. Our advisory capabilities span budgeting and forecasting, financial consolidation, and management reporting.

Technology implementation

We help you design and implement leading class technology, while working with you to adopt the right mix of process and policy change to get the most out of your investment. We also provide health checks and post-project support to ensure the technology scales as you grow.

Adoption

Having the right tools won't help without proper change management. We assist with organizational design, project management, and a deployment strategy to make the most of your new ecosystem and keep you looking forward.

Why work with us?

Beyond our enterprise performance management experience, you'll also benefit from:

- Recommendations on improving and automating processes across finance and the office of the CFO to achieve transformative solutions
- A flexible, user-focused approach to project management and change management
- A blended business-led, technology-enabled focus that connects people, processes, and controls
- Leading practice expertise from a team that has implemented enterprise performance management solutions at organizations of all sizes and industries, including Fortune 500 companies

Go further with Clearsulting

Our innovative problem solving and proven technology workflows help finance leaders embrace digital to become better business partners. Acting as a link across your business, we connect your vision with the processes, technology, and systems that yield success. We offer corporate performance management, finance effectiveness, record-to-report, risk advisory, and treasury services that take a digital-minded approach to create positive change and push your business further.

Get started

If you're ready to transform finance through automation, empower your team to gain insights, and manage your business more efficiently, let's talk.

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