



## Set your foundation. Forecast your future.

CLEARSULTING AND ONESTREAM

Becoming a true partner to the business is easier said than done. It requires automating manual tasks, integrating data from across the organization, learning from it, and using it to drive decision making. It's also about focusing more on analysis and less on creating reports, so you're sharing valuable insights with all who can benefit from them. Having the right tools and technologies with the right processes in place can make this a reality.

Successful corporate performance management (CPM) programs address the people, processes, controls, and greater technology landscape of your organization. They're also built on a solid technology foundation that provides your finance team with trusted data to channel into planning and forecasting. ClearSulting and OneStream can help.

Our CPM experience spans financial consolidation, budgeting and forecasting, and management reporting and analytics. Add in OneStream's unified intelligent finance platform, and together we reduce the complexity of financial operations and increase automation. All so you can achieve better visibility and scalability and deliver real-time financial and operational insights.

### **Our CPM-focused capabilities**

We specialize in supporting technology design and implementation in the context of your business landscape, along with the needed process improvements and optimizations. Our digital-minded approach pushes your business further through services like:

- Discovery, assessment, and roadmap development
- Financial planning and analysis
- Budgeting and forecasting
- Financial close and consolidation
- Management reporting and analytics
- Technology strategy and readiness
- OneStream implementation, process integration, and optimization

## Jumpstart your journey

We start with an assessment and roadmap to quickly visualize your future state, develop a path forward, and help you secure internal buy-in and alignment. You'll also gain a better understanding of anticipated benefits from process and technology transformation.



Identify pain points



Establish future state vision



Identify, scope, and sequence opportunities



Finalize roadmap



Secure internal alignment

The roadmap will address your short- and long-term needs and prioritize the actions and initiatives that will get you to your desired future state.

## Why work with us?

Beyond just helping tackle your CPM needs, you'll also benefit from:

- A business-led, technology-enabled approach that factors in the impact across people, process, technology, and controls
- Deep experience across the office of the CFO
- The right combination of resources, expertise, and methodology
- A team that works with you to automate processes and free your people to focus on strategic activities

## Creating positive change through digital finance

Our innovative problem solving and proven technology workflows help finance leaders embrace digital to become better business partners. Acting as a link across your business, we connect your vision with the processes, technology, and systems that yield success. We offer corporate performance management, finance effectiveness, record-to-report, risk advisory, and treasury services that take a digital-minded approach to push your business further.

## Get started.

If you're ready to find the answers you need in your data and unlock the true power of CPM for your organization, we should talk.

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