



Take control of the close

Record-to-report. Closing the books. Processing month-end. Whatever your organization calls it, the goals are likely the same: Make this process simple; make it efficient; and produce strategic insights to guide decision making. But it's difficult to do that if you're still relying on spreadsheets full of hard-to-decipher data. Among other things, it requires embracing the transformative power of process enabling technology. That's where ClearSulting can help.

Here's what we bring:



Deep financial process knowledge including automation across the office of the CFO



Unbiased perspectives regarding technology's role in achieving best-in-class record-to-report processes in line with your vision, culture, controls, and technology ecosystem



Accelerators and mindshare at every step of the process to keep your organization looking (and moving) forward



Leading practices developed while working with some of the most mature finance organizations in the world

Our Record-to-Report offerings

Record-to-report strategy

We review your current state operations, identify pain points, find where technology can streamline processes, design a roadmap, and develop an approach to achieve your target state while respecting and enhancing your governance and controls.

Technology implementation

We help you adopt the right mix of process and policy change to get the most out of a technology investment. Our market leading methods ensure your organization meets its goals, and can evidence these successes while promoting user adoption, stabilization, governance, and controls.

Optimization

We advise on your technology ecosystem and streamline surrounding processes to establish a continuous improvement mindset and drive the continued value realization of your chosen technology portfolio.

Data visualization and reporting

We harness data across your technology stack to leverage and define meaningful insights that guide your business strategy and future vision. Visualizations make it easy to consume findings and target areas to take action.

Why work with us?

Beyond our extensive record-to-report experience, you'll also benefit from:

- Proven process methodologies and project accelerators
- High-quality implementations driven by strong delivery capabilities
- Some of the best and brightest minds from across the record-to-report space under one roof
- Access to our subject matter specialists across other finance domains
- A scalable, user-focused approach that emphasizes agility, flexibility, collaboration, and speed

Creating positive change through digital finance

Clearsulting's innovative problem solving and proven technology workflows help finance leaders embrace digital to become better business partners. Acting as a link across your business, we connect your vision with the processes, technology, and systems that yield success. We offer enterprise performance management, finance effectiveness, record-to-report, risk advisory, and treasury services that take a digital-minded approach to push your business further.

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If you're ready to streamline how you close the books, let's talk.

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