



Enhance your capabilities. Expand your ROI.

CLEARSULTING AND ONESTREAM

We know first-hand what a difference technology can make. But in a world of changing regulations, M&A, and market demands, what was once a leading-edge process might now be out of date.

To get the most bang for your buck, you should be conducting regular reviews of the policies and controls surrounding your financial processes—and optimizing where you can. This provides you with a quality foundation of trusted financial data to deliver real-time financial and operational insights.

Can you relate?

Here are some common situations we see:

- You went live over a year ago and need to take advantage of new OneStream functionality, features, and MarketPlace solutions
- You recently went live, but know that a few enhancements could alleviate pain points and make your OneStream platform run smoother
- You went through an acquisition or corporate restructuring, want to add new business units and update workflows to reflect this change, and have pro forma reporting capabilities
- Your new business needs require a fresh approach to the OneStream platform—one that supports your organizational structure and reporting requirements
- Your system security is out-of-date, you have added new users, and need to adjust user security
- You're making the jump to the cloud after running on-premises

If any of these sound familiar, we're ready to help.

Our OneStream optimization capabilities



Unlock cutting-edge features

We can make quick enhancements to optimize your current OneStream set-up and increase ROI. And as OneStream rolls out updated functionality and MarketPlace solutions, we'll help you identify what makes sense to integrate into your environment.



Identify and alleviate pain points

In the learning curve of new technology, chances are you've run across inefficiencies or challenges in the current platform set-up. After a holistic review, we'll create a renewed user experience that makes sense and earns quick wins along the way.



Forge a path for expansion

Your goals will evolve over time as business requirements shift. We'll work with you on a roadmap to achieve your future state vision for the OneStream platform. This includes how to expand use of the platform across the organization and prioritize new functionality.

Why work with us?

Beyond a fresh look at your OneStream platform, you'll also benefit from:

- Deep experience across the office of the CFO
- A business-led, technology-enabled approach that considers the impact across people, process, technology, and controls
- The right combination of process know-how, technical expertise, change management, and methodology
- A team that works with you to automate processes and free your people to focus on strategic activities

Go further with ClearSulting

Our innovative problem solving and proven technology workflows help finance leaders embrace digital to become better business partners. Acting as a link across your business, we connect your vision with the processes, technology, and systems that yield success. We offer corporate performance management, finance effectiveness, record-to-report, risk advisory, and treasury services that take a digital-minded approach to push your business further.

Get started

When you're ready to unlock the true power of your OneStream platform, let's talk.

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▶ www.clearsulting.com/onestream

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