

# Balance your risk. Contribute to the business. Reap the rewards.



Is your governance, risk, and compliance (GRC) framework helping you achieve your strategy? As an umbrella over corporate functions, it influences how business is done across your organization. Too much risk can backfire, but being too conservative can mean missing out on big opportunities—so you need to strike the right balance. This is where ClearSulting and the Workiva GRC platform can help.

By connecting your strategic plan, operating goals, and corporate GRC functions, you can optimize your ability to achieve those objectives. This connected GRC function allows you to prioritize strategic directions, investment decisions, resource allocation, and operating processes. Workiva GRC gives you real-time perspective on how certain events or risks may impact the business or your ability to accomplish planned goals. It's a winning combination.

## Our Workiva GRC offerings

As we implement solutions within the Workiva GRC platform, we help you develop a leading practice, connected GRC framework. That includes uniting your strategic goals, data, teams, and stakeholders so everyone can confidently work together with real-time insights, automated reports, and configurable dashboards.

We specialize in these Workiva GRC solutions:

- Enterprise Risk Management
- Operational Risk Management
- Controls Management / SOx Compliance
- Audit Management

As GRC functional specialists, we can advise on GRC and the linkage between strategy, operations, data reporting, and GRC priorities. A connected solution will also free up time for the critical, preventive activities that enable you to act early and often.

## Here's what we bring:

- An understanding of the important linkage between effective risk management and strategy achievement
- Experience with audit processes, audit management, risk management, and SOx Compliance
- Unique, leading practice perspectives on how best to partner with organizations for corporate governance, risk management, compliance, and internal audit
- Technology implementation services to enhance current operations within your GRC functions

## Why work with us

Our capabilities differ from other firms. We don't just implement the platform; we know the ins and outs of the technology to report and showcase the value a connected solution can bring. You'll also benefit from:

- Our expertise as a chosen Workiva GRC implementation partner
- A team that works side-by-side with you and is motivated by what we do and how we do it
- The right combination of resources, expertise, and methodology

## Clearsulting and Workiva GRC in action

An organization came to us with highly manual controls management and testing processes that couldn't deliver the right information, along with communication issues that caused delays in requests.

Through future-state design sessions, we outlined how to get the right information to the right people at the right time using Workiva and developed a central risk and control matrix (RCM). From there, we configured Workiva to support a streamlined risk assessment and control self-assessment process, along with evidence requests, control testing, and IPE documentation.

Here's a peek at the impact this is driving:

- Enhanced visibility and control ownership across the organization with the RCM
- Simplified control testing and evidence sharing processes through workflows linked to the RCM
- Reduction in manual steps to kick off and monitor control self-assessment and risk assessment processes, driving efficiency and improving user experience
- Greater insight to control data thanks to interactive reports and dashboards

## Go further with Clearsulting

Our innovative problem solving and proven technology workflows help finance and risk leaders embrace digital to become better business partners. Acting as a link across your business, we connect your vision with the processes, technology, and systems that yield success. We offer digital reporting, enterprise performance management, finance effectiveness, financial close, risk advisory, and treasury services that take a digital-minded approach to push your business further.

## Get started

When you're ready to optimize the value provided by a connected governance, risk, and compliance solution and allow your team focus on prioritized strategic activities, let's talk.

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